

Meierhenry Sargent LLP

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January 4, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

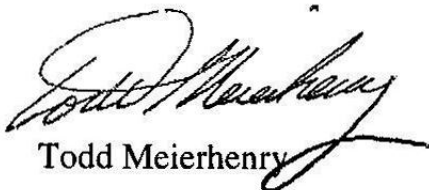
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Pierre
Taxable Electric Revenue Bonds, Series 2010C
(Recovery Zone Economic Development Bonds)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:tls
Encl.

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S.D. SEC. OF STATE

STATE OF SOUTH DAKOTA
CITY OF PIERRE
COUNTY OF HUGHES
TAXABLE ELECTRIC REVENUE BONDS, SERIES 2010C
(RECOVERY ZONE ECONOMIC DEVELOPMENT BONDS)

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Pierre.
2. Designation of issue: Taxable Electric Revenue Bonds, Series 2010C (Recovery Zone Economic Development Bonds)
3. Date of issue: December 30, 2010
4. Purpose of issue: To provide funds for the purpose of financing (i) improvements (the "Improvements") to the municipal electric utility (the "Electric Utility") of the City consisting of (a) a new substation, (b) transmission lines to the new substation location, (c) installation of feeders from the new substation to reduce load out of existing substations, (d) replacement of feeders which have been experiencing outages from the Evans and Ash substations, and (v) replacement of the transformer in the Evans substation; (ii) the Reserve Requirement for the Reserve Account; and (iii) costs of issuance of the Series 2010C Bonds.
5. Type of bond: Taxable.
6. Principal amount and denomination of bond: \$13,890,000.
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.

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S.D. SEC. OF STATE

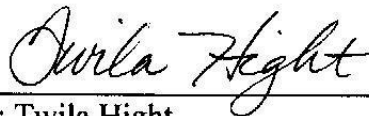
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STATE OF SOUTH DAKOTA
CITY OF PIERRE
COUNTY OF HUGHES
TAXABLE ELECTRIC REVENUE BONDS, SERIES 2010C
(RECOVERY ZONE ECONOMIC DEVELOPMENT BONDS)

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Taxable Electric Revenue Bonds, Series 2010C (Recovery Zone Economic Development Bonds) is true and correct on this 30th day of December 2010.



By: Twila Hight
Its: Finance Officer

Form: SOS REC 050 08/84

\$13,890,000.00 City of Pierre, South Dakota

Taxable Electric Revenue Bonds, Series 2010C

(Recovery Zone Economic Development Bonds) FINAL

Fixed Rate Bond - Debt Service Schedule

Part 1 of 2

Interest Payment Date	Principal	Coupon	Total Semi-Annual Interest	Total P+I	IRS Credit Payment	Bond Balance
06/15/2011	-	-	-	-	-	13,890,000.00
12/15/2011	-	-	799,444.06	799,444.06	359,749.83	13,890,000.00
06/15/2012	-	-	417,101.25	417,101.25	187,695.56	13,890,000.00
12/15/2012	330,000.00	1.500%	417,101.25	747,101.25	187,695.56	13,560,000.00
06/15/2013	-	-	414,626.25	414,626.25	186,581.81	13,560,000.00
12/15/2013	330,000.00	2.000%	414,626.25	744,626.25	186,581.81	13,230,000.00
06/15/2014	-	-	411,326.25	411,326.25	185,096.81	13,230,000.00
12/15/2014	335,000.00	2.500%	411,326.25	746,326.25	185,096.81	12,895,000.00
06/15/2015	-	-	407,138.75	407,138.75	183,212.44	12,895,000.00
12/15/2015	340,000.00	3.000%	407,138.75	747,138.75	183,212.44	12,555,000.00
06/15/2016	-	-	402,038.75	402,038.75	180,917.44	12,555,000.00
12/15/2016	345,000.00	3.250%	402,038.75	747,038.75	180,917.44	12,210,000.00
06/15/2017	-	-	396,432.50	396,432.50	178,394.63	12,210,000.00
12/15/2017	350,000.00	3.750%	396,432.50	746,432.50	178,394.63	11,860,000.00
06/15/2018	-	-	389,870.00	389,870.00	175,441.50	11,860,000.00
12/15/2018	360,000.00	4.000%	389,870.00	749,870.00	175,441.50	11,500,000.00
06/15/2019	-	-	382,670.00	382,670.00	172,201.50	11,500,000.00
12/15/2019	365,000.00	4.500%	382,670.00	747,670.00	172,201.50	11,135,000.00
06/15/2020	-	-	374,457.50	374,457.50	168,505.88	11,135,000.00
12/15/2020	375,000.00	4.500%	374,457.50	749,457.50	168,505.88	10,760,000.00
06/15/2021	-	-	366,020.00	366,020.00	164,709.00	10,760,000.00
12/15/2021	385,000.00	4.900%	366,020.00	751,020.00	164,709.00	10,375,000.00
06/15/2022	-	-	356,587.50	356,587.50	160,464.38	10,375,000.00
12/15/2022	395,000.00	4.900%	356,587.50	751,587.50	160,464.38	9,980,000.00
06/15/2023	-	-	346,910.00	346,910.00	156,109.50	9,980,000.00
12/15/2023	405,000.00	5.350%	346,910.00	751,910.00	156,109.50	9,575,000.00
06/15/2024	-	-	336,076.25	336,076.25	151,234.31	9,575,000.00
12/15/2024	415,000.00	5.350%	336,076.25	751,076.25	151,234.31	9,160,000.00
06/15/2025	-	-	324,975.00	324,975.00	146,238.75	9,160,000.00
12/15/2025	430,000.00	5.850%	324,975.00	754,975.00	146,238.75	8,730,000.00
06/15/2026	-	-	312,397.50	312,397.50	140,578.88	8,730,000.00
12/15/2026	445,000.00	5.850%	312,397.50	757,397.50	140,578.88	8,285,000.00
06/15/2027	-	-	299,381.25	299,381.25	134,721.56	8,285,000.00
12/15/2027	460,000.00	6.350%	299,381.25	759,381.25	134,721.56	7,825,000.00
06/15/2028	-	-	284,776.25	284,776.25	128,149.31	7,825,000.00
12/15/2028	475,000.00	6.350%	284,776.25	759,776.25	128,149.31	7,350,000.00
06/15/2029	-	-	269,695.00	269,695.00	121,362.75	7,350,000.00
12/15/2029	490,000.00	6.600%	269,695.00	759,695.00	121,362.75	6,860,000.00
06/15/2030	-	-	253,525.00	253,525.00	114,086.25	6,860,000.00
12/15/2030	510,000.00	6.600%	253,525.00	763,525.00	114,086.25	6,350,000.00
06/15/2031	-	-	236,695.00	236,695.00	106,512.75	6,350,000.00
12/15/2031	525,000.00	7.400%	236,695.00	761,695.00	106,512.75	5,825,000.00
06/15/2032	-	-	217,270.00	217,270.00	97,771.50	5,825,000.00
Subtotal					6,741,951.33	

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\$13,890,000.00 City of Pierre, South Dakota

Taxable Electric Revenue Bonds, Series 2010C

(Recovery Zone Economic Development Bonds) FINAL

Fixed Rate Bond - Debt Service Schedule

Part 2 of 2

Interest Payment Date	Principal	Coupon	Total Semi-Annual Interest	Total P+I	IRS Credit Payment	Bond Balance
12/15/2032	550,000.00	7.400%	217,270.00	767,270.00	97,771.50	5,275,000.00
06/15/2033	-	-	196,920.00	196,920.00	88,614.00	5,275,000.00
12/15/2033	570,000.00	7.400%	196,920.00	766,920.00	88,614.00	4,705,000.00
06/15/2034	-	-	175,830.00	175,830.00	79,123.50	4,705,000.00
12/15/2034	595,000.00	7.400%	175,830.00	770,830.00	79,123.50	4,110,000.00
06/15/2035	-	-	153,815.00	153,815.00	69,216.75	4,110,000.00
12/15/2035	620,000.00	7.400%	153,815.00	773,815.00	69,216.75	3,490,000.00
06/15/2036	-	-	130,875.00	130,875.00	58,893.75	3,490,000.00
12/15/2036	645,000.00	7.500%	130,875.00	775,875.00	58,893.75	2,845,000.00
06/15/2037	-	-	106,687.50	106,687.50	48,009.38	2,845,000.00
12/15/2037	670,000.00	7.500%	106,687.50	776,687.50	48,009.38	2,175,000.00
06/15/2038	-	-	81,562.50	81,562.50	36,703.13	2,175,000.00
12/15/2038	695,000.00	7.500%	81,562.50	776,562.50	36,703.13	1,480,000.00
06/15/2039	-	-	55,500.00	55,500.00	24,975.00	1,480,000.00
12/15/2039	725,000.00	7.500%	55,500.00	780,500.00	24,975.00	755,000.00
06/15/2040	-	-	28,312.50	28,312.50	12,740.63	755,000.00
12/15/2040	755,000.00	7.500%	28,312.50	783,312.50	12,740.63	-
Total	\$13,890,000.00	-	\$17,058,389.06	\$30,948,389.06	\$7,676,275.08	-

Bond maturing on or after December 15, 2020 are subject to prepayment on December 15, 2019 or any day thereafter a price of par plus accrued interest.